

Auction Terms Announcement of the State Treasury Bills No. 15

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK6120000154 |
| Name of treasury bill | State Treasury Bill 15 |
| Auction date | 9 January 2017 |
| Date of settlement | 11 January 2017 |
| Maturity | 27 November 2017 |
| Nominal value | EUR 1.00 |
| Rate of interest | difference between nominal value and issue price |
| Interest calculation type | actual/360 (ICMA) |
| Issuer's account | SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1 |
| Payment date | till 11 January 2017 (included) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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|----------------------------|---------------------------|
| Type of auction | Dutch competitive auction |
| Price | unlimited |
| Deadline time (CET) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION

WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Issue Conditions of the State Treasury Bills 15](#)

